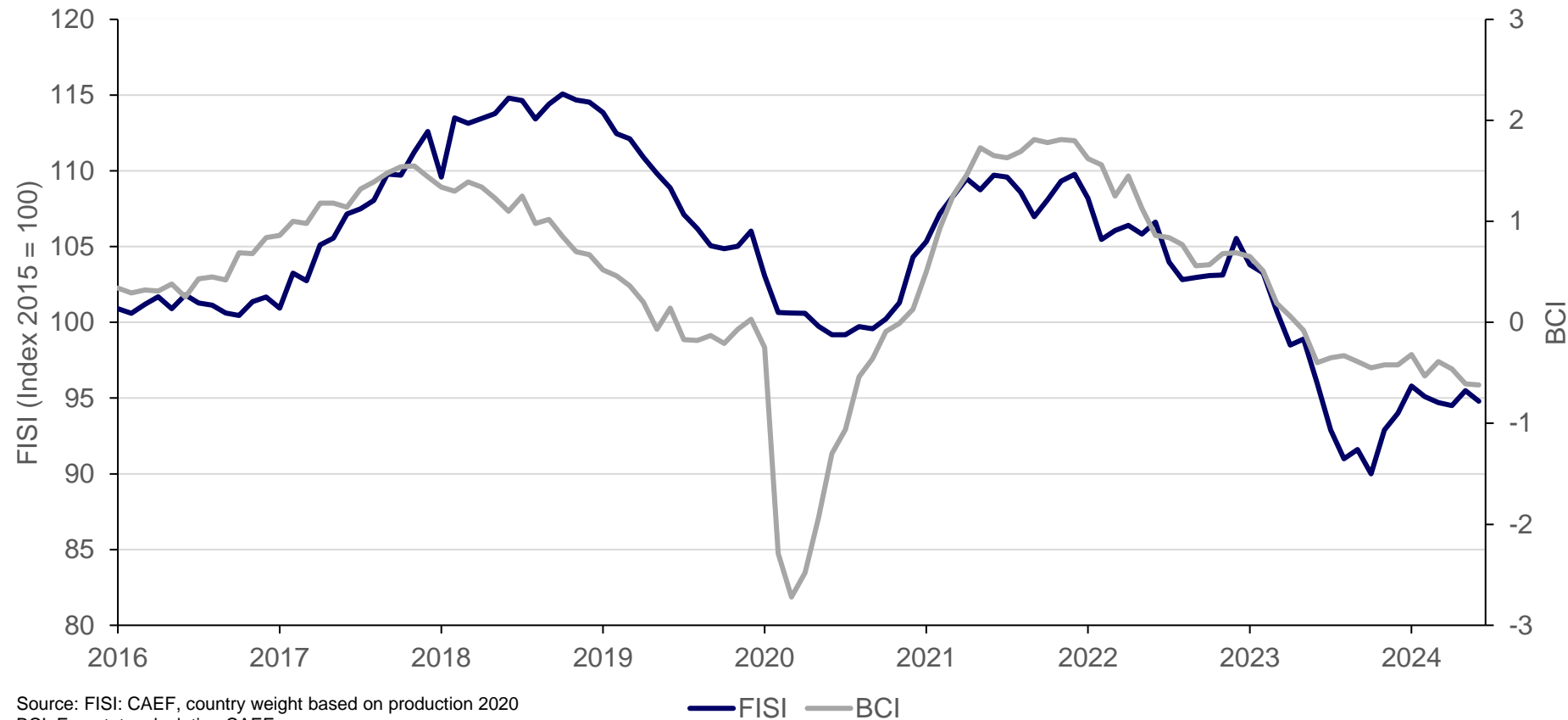


European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

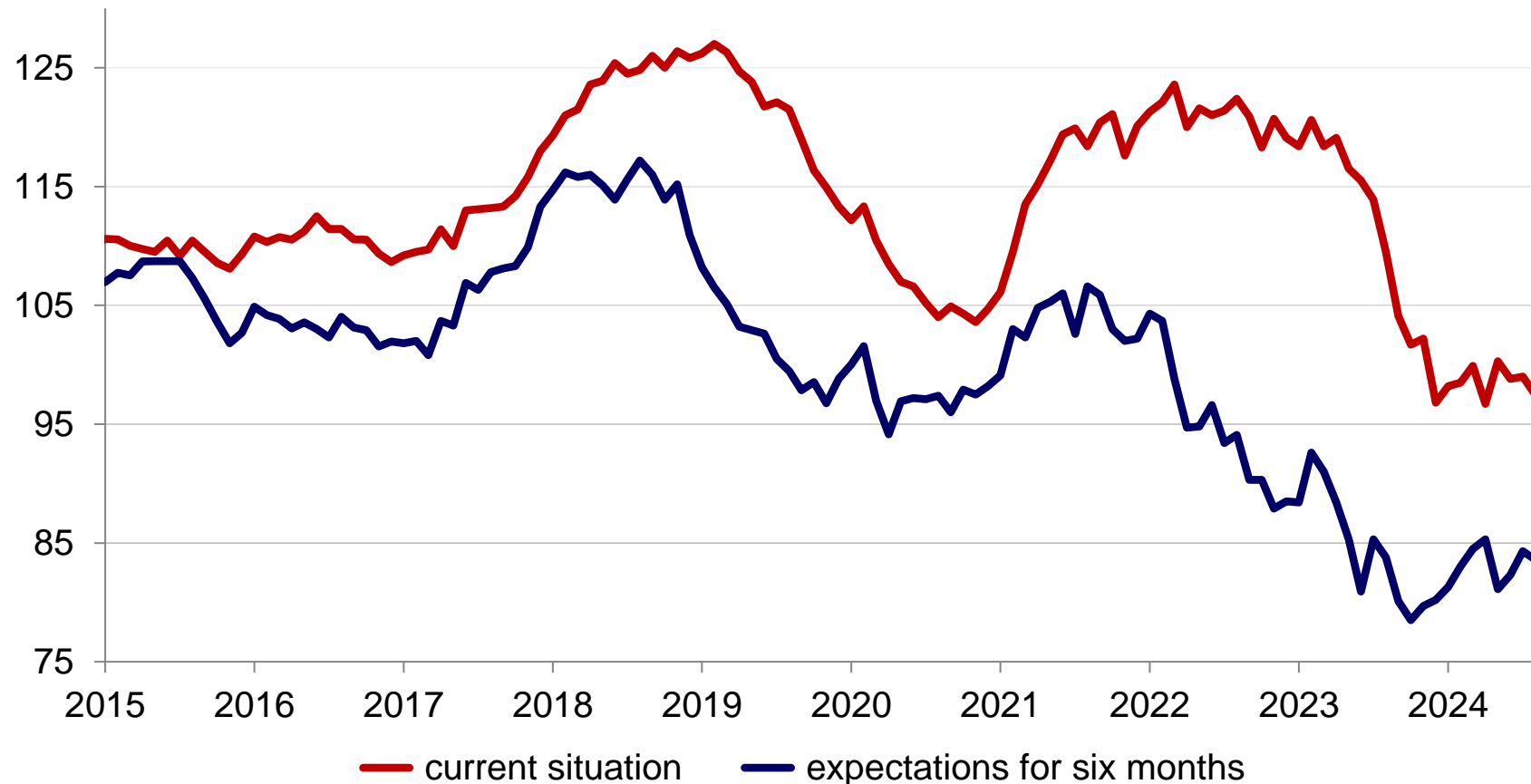
August 2024



Source: FISI: CAEF, country weight based on production 2020
BCI: Eurostat, calculation CAEF

European Foundry Industry Sentiment Indicator FISl

Ferrous Castings - August 2024

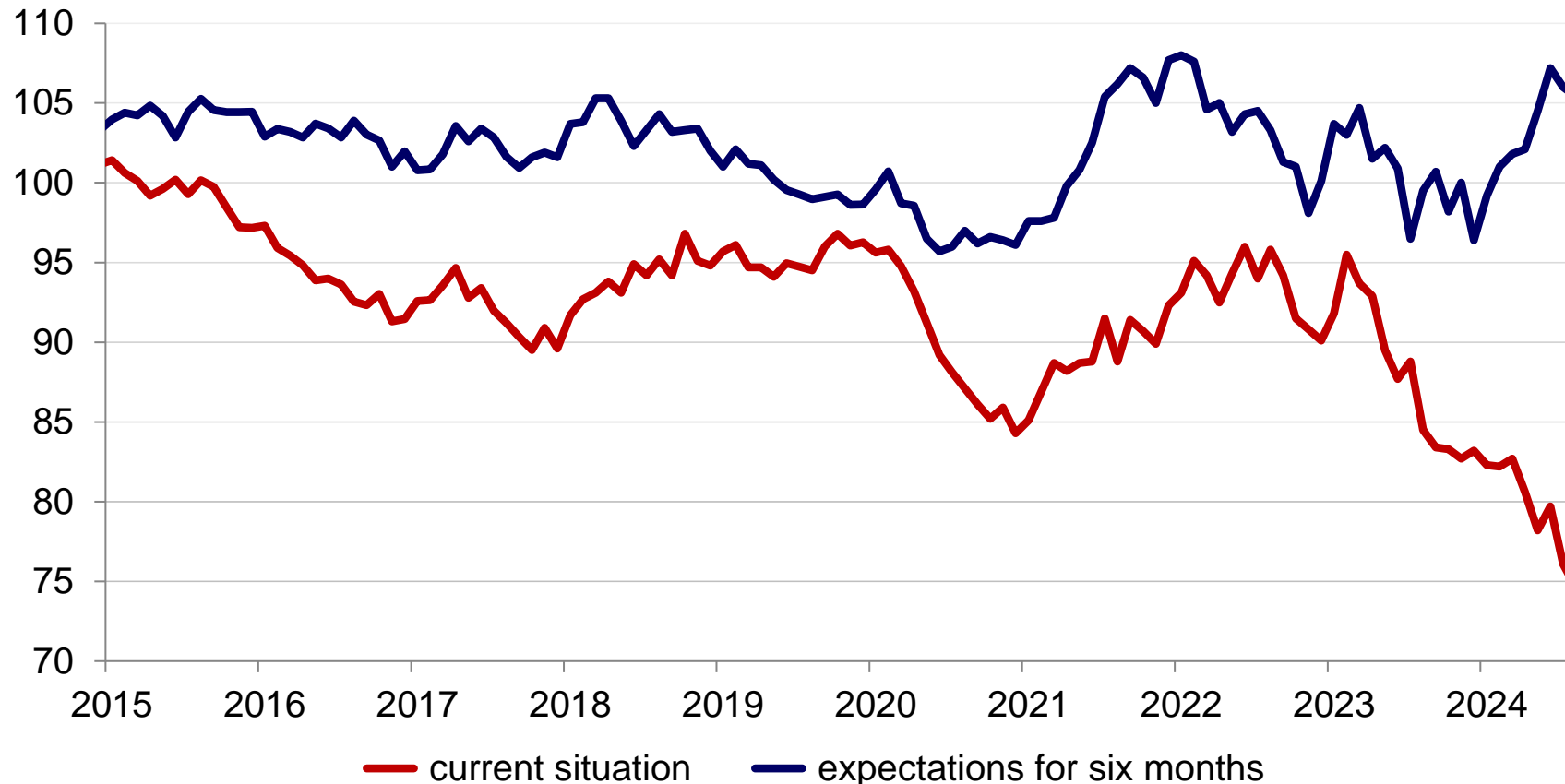


The assessment of the current business situation of the European iron foundries decreased in August. The index shows a minus of 1.5 points compared to the previous month putting the figure at 97.5 index points. Expectations for the next 6 months decreased by 0.7 points to 83.6 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Steel Castings – August 2024

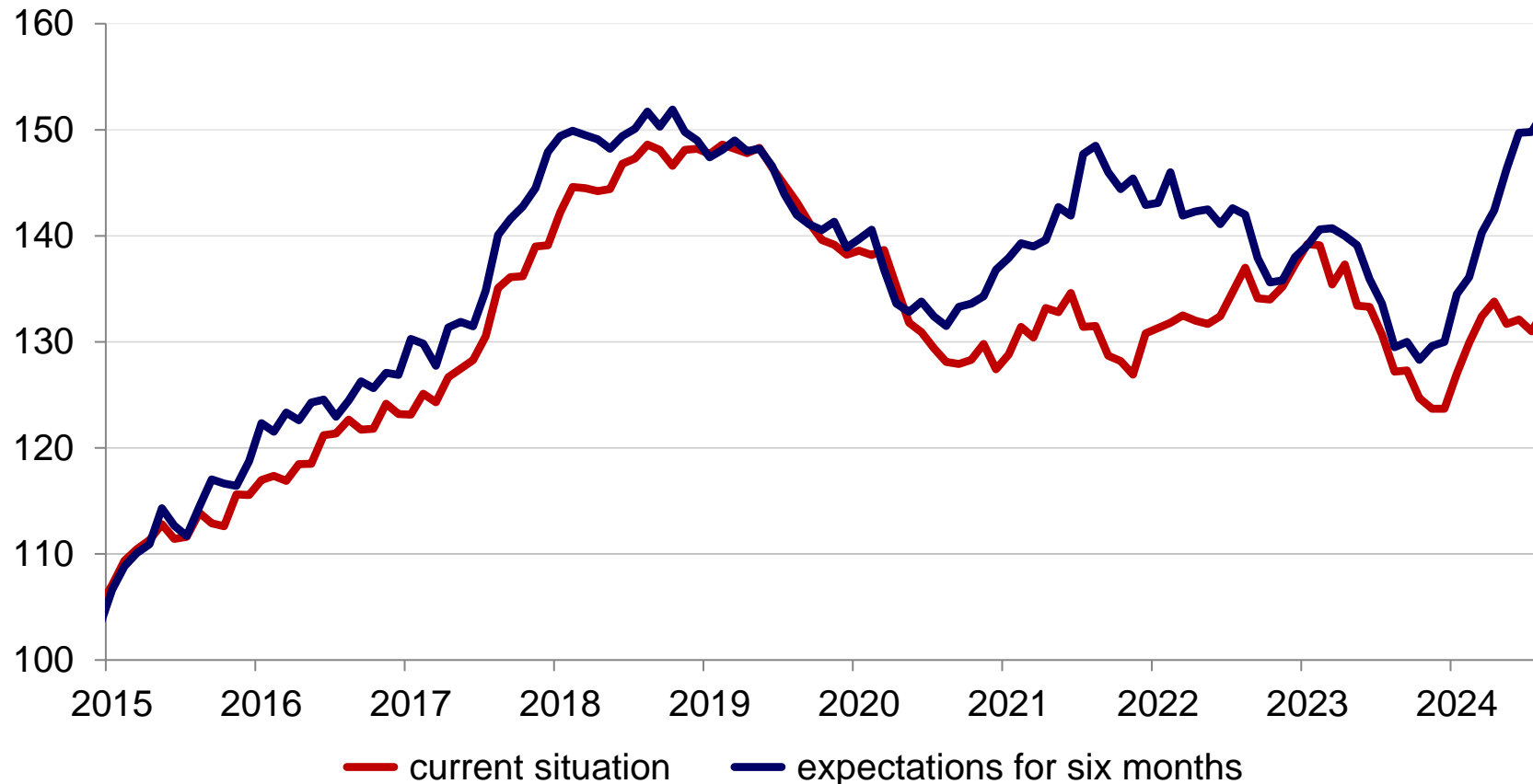


With a decrease of 1.5 points, the assessment of the current business situation of European steel foundries is reaching the new level of 74.6 index points in August. Meanwhile expectations for the next six months decreased as well. The Index shows a minus of 0.6 points compared to last month resulting in a value of 105.4 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings - August 2024



In August, the assessment of the current business situation of European non-ferrous foundries increased by 2.0 points. The index value now stands at 133 index points. Expectations for the next 6 months, at the same time increased as well by 1.9 points to an index value of 151.7.

Source CAEF, Index 2010 = 100, country weight based on production 2020